Introductory Sub-Table (I)(a)

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG Class of Security : Equity Shares As on :31st December, 2013

Partly paid-up shares	No. of partly paid-up	As a % of Total No. of	As a % of Total No. of shares of the		
Tarify paid up onares	shares	partly paid-up shares	Company		
Held by promoter/promoter group	-	-	-		
Held by public	-	-	-		
Total	-	-	-		
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities		
Held by promoter/promoter group	-	-	-		
Held by public	-	-	-		
Total	-	-	-		
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants		
Held by promoter/promoter group	-	-	-		
Total	-	-	-		
Total paid up capital of the Company, assuming full conversion of warrants and convertible securties	8,09,39,303 Shares	-	-		

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG

As on :31st December, 2013

Class of Security : Equity Shares

(1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	percentage	holding as a of total no.	Shares Plegded or otherwise encumbered		
					As a	As a			
					percentage	percentage			
(T)	/ID	(III)	(11.7)	(11)	of (A+B)		Number of Shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and								
(A)	Promoter Group *								
(1)	Indian								
(a)	Individuals/ Hindu Undivided Family	13	13090155	13090155	16.17	16.17	_		
(b)	Central Government/State Governments	-	-	-	-	-	_	_	
(C)	Bodies Corporates	13	50458302	50458302	62.34	62.34	-	-	
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-	
(e)	Any Other (Trusts)	1	86,665	86,665	0.11	0.11	-		
	Sub -Total (A)(1)	27	63635122	63635122	78.62	78.62	-	-	
(2)	Foreign								
	Individuals (Non-Resident								
(a)	Individuals/ForeignIndividuals)	-	-	-	-	-	-	-	
(b)	Bodies Corporates	-	-	-	-	-	-	-	
(c)	Institutions	-	-	-	-	-	-	-	
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-	
(e)	Any Other (Specify)	-	-	-	-	-	-	-	
	Sub-Total (A)(2) Total Shareholding of Promoter and	-	-	-	-		-	-	
	Promoter Group	27	62625122	62625122	78.62	78.62			
(B)	Public shareholding	21	63635122	63635122	70.02	70.02	N.A	N.A	
(1)	Institutions						N.A N.A	N.A N.A	
(a)	Mutual Funds/UTI	1	2500	0	_	_	IN.A	N.A	
(b)	Financial Institutions/Banks	22	1659531	1637705	2.05	2.05			
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16			
(d)	Venture Capital Funds	-	-	-	-	-			
(e)	Insurance Companies	1	185110	185110	0.23	0.23			
(f)	Foreign Institutional Investors	-	-	-	-	-			
(g)	Foreign Venture Capital Investors	-	-	-	-	-			
(h)	Qualified Foreign Investor	-	-	-	-	-			
(i)	Any Other (Specify)	-	-	-	-	-			
	Sub-Total (B)(1)	28	1975296	1882015	2.44	2.44			
(2)	Non-Institutions					-	N.A	N.A	
(a)	Bodies Corporates	337	2259625	2229751	2.79	2.79			
(b)	Individuals				-	-			
	(I) Individual shareholders holding	42020	0504040	0000540	44.04	44.04			
	nominal share capital upto Rs. 1 lakh (ii) Individual shareholders holding	13938	9581048	6830543	11.84	11.84			
	nominal share capital in excess of Rs. 1						1		
	lakh	11	3067896	3067896	3.79	3.79			
(c)	Qualified Foreign Investor	- ''	-	-	-	-	1		
(d)	Any Other (Specify)				-	-			
\- <u>`</u>	- Non Resident Indians	106	135332	76956	0.17	0.17			
	- Foreign Nationals	15			0.02	0.02			
	- Custodian of Enemy Property	1			0.23	0.23		<u> </u>	
	- Trusts	6			0.07	0.07			
	- Clearing Members	18			0.01	0.01			
	- Directors and their relatives #	2			0.01	0.01	ļ		
	Sub-Total (B)(2)	14434	15328885	12261252	18.94	18.94	ļ		
	Total Public Shareholding						1		
	(B) = (B)(1)+(B)(2)	14462			21.38	21.38	N.A	N.A	
(6.)	Total (A)+(B)	14489	80939303	77778389	100.00	100.00	ļ		
(C)	Shares held by Custodians and against						1		
	which Depository Receipts have been						N. A	N. A	
(4)	Issued Promoter and Promoter Group	-	-	-	-	-	N.A	N.A	
(1)	Public	-	-	-	-	-	+		
(4)	GRAND TOTAL(A)+(B)+(C)	14489	80939303	77778389	100.00	100.00	 		
	2.0.00 101AL(A)T(D)T(O)	17703	0000000		.00.00	.00.00			

GRAND TOTAL(A)+(B)+(C) 14489 80939303 77778389 100.00 100.00 # Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding.

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As on :31st Dec As on :31st December, 2013

(1)(b) Statement showing Shareholding of Securties (including shares, warrants ,convertible securties) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Detail	s of Shares	Shares P	legded or o	therwise encumbered	Warr	ants	Convert	ible securities	
		Number of Shares held	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentag e	Shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number of warrants held	Warrants as a % total number of warrants of the same class	Number of convertib le securitie s	As a % total number of convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Individuals/Hindu Undivided Family :										
	Smt. Abha Dalmia	1000			-	-	-	-	-	-	0.00
	Shri Jai Hari Dalmia	1635010		-	-	-	-	-	-	-	2.02
	Smt. Kavita Dalmia	376670	0.47	-	-	-	-	-	-	-	0.47
	Shri Gautam Dalmia	751990	0.93		-	-	-	-	-	-	0.93
	Smt. Anupama Dalmia	11250	0.01	-	-	-	-	-	-	-	0.01
	Ku. Vadehi Dalmia	37180	0.05	-	-	-	-	-	-	-	0.05
	Ku. Sukeshi Dalmia	37180	0.05		-	-	-	-	-	-	0.05
	Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175	0.39		-	-	-	-	-	-	0.39
	Shri Yadu Hari Dalmia	4541880	5.61	-	-	-	-	-	-	-	5.61
	Smt. Bela Dalmia	553495	0.68		-	-	-	-	-	-	0.68
	Shri Puneet Yadu Dalmia	3928055	4.85		-	-	-	-	-	-	4.85
	Smt. Avantika Dalmia	660265	0.82		-	-	-	-	-	-	0.82
	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30		<u> </u>	-					0.30
	Ku. Sumana Dalmia Ku. Avanee Dalmia	-	-	-	-	-	-	-	-	-	-
	Mst. Priyang Dalmia	-	-	-	-	-	-	-	-	-	-
	Shri M.H.Dalmia		-		-	-	-	-	-	-	-
- 17	Sili W.H.Daiiila	-	-	-	-	-	-	-	-	-	-
		13090155	16.17	_	_	_	_	_		_	16.17
/I- \	Dadica Composts :	13090133	10.17	-	-	-			-		10.17
` /	Bodies Corporate :	47700507	64.64				-	-	-	-	04.04
	Mayuka Investment Limited	17736537	21.91	-	-	-	-	-	-	-	21.91
	Shree Nirman Limited	130			-	-	-	-	-	-	0.00
	Sita Investment Company Limited	5876800	7.26		-	-	-	-	-	-	7.26
	Keshav Power Limited Ankita Pratisthan Limited	2268241 5829070	2.80 7.20		-	-	-	-	-		2.80 7.20
	Rama Investment Company Private Limited	2644985	3.27	-	-	-	-	-	-	-	3.27
		738265	0.91								0.91
	Himgiri Commercial Limited Kavita Trading & Investment Co. Pvt. Ltd.	300570			-	-	-	-	-	-	0.91
	Puneet Trading and Investment Co. Pvt. Ltd.	109080	0.37		-	-	-	-		-	0.37
	Alirox Abrasives Limited	120360	0.13		-	-	-	-		-	0.13
	Valley Agro Industries Limited	3500	0.15		-	-	-	-	-	-	0.00
12	Shri Nataraj Ceramic and Chemical Industries Limited		0.00		<u> </u>	-	-	-	-	-	0.00
	Dalmia Bharat Limited	14829764	18.32	_	_	_	-	-		-	18.32
	OCL India Limited	14029704	- 10.32	-	-	-	-	-		-	-
	Shri Chamundeswari Minerals Limited				 	-		-			
13	Tom Onamaraeswan Millerais Ellintea		·			·		1 -		_	

	ZipAhead.Com Limited	-	-	-	-	-	-	-	-	-	-
	Avanee and Ashni Securities Private Limited	-	-	-	-	-	-	-	-	-	-
	Dalmia Cement (Bharat) Limited	-	-	-	-	•	-	-	-	-	-
	D. I. Properties Limited	-	-	-	-	-	-	-	-	-	-
	Hemshila Properties Limited	-	-	-	-	-	-	-	-	-	-
21	Ishita Properties Limited	-	-	-	-	-	-	-	-	-	-
22	Geetee Estates Limited	-	-	-	-	-	-	-	-	-	-
23	Shri Rangam Properties Limited	-	-	-	-	-	-	-	-	-	-
24	Arjuna Brokers & Minerals Limited	-	-	-	-	-	-	-	-	-	-
	Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-
26	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-
27	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	•	-	-	-	-	-
	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
29	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
30	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-
31	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
32	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
33	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-
34	Sutnga Mines Pvt. Limited	-	-	-	-	•	-	-	-	-	-
35	Rajputana Properties Pvt. Limited	-	-	-	-		-	-	-	-	-
36	Golden Hills Resorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-
	Kanika Investment Limited	-	-	-	-		-	-	-	-	-
38	Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-
39	DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-
40	New Habitat Housing Finance And Development Ltd.	-	-	-	-	-	-	-	-	-	-
	Calcom Cement India Ltd.	-	-	-	-	-	-	-	-	-	-
	RCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
	SCL Cements Ltd.	_	-	-	-	-	-	-	-	-	-
	Vinay Cement Ltd.	_	_	_	-	-	_	-	-	-	-
45	Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
<u>4</u> 6	Khappa Coal Co. Pvt. Ltd. Dalmia Sugar Ventures Limited	-	-	-	-	•	-	-	-	-	-
47	Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-
	Himshikhar Investment Limited	-	•	-	-	•	-	-	-	-	-
	Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-
50	Adhunik MSP Cement (Assam) Limited	-	-	-	-	-	-	-	-	-	-
51	YHD Trusteeship Services Pvt. Limited Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
52	Vastalaya Developers Pvt. Limited		-	-	-	-	-	-	-	-	-
	Tastalaya Dovolopolo i vi. Elillitou	50458302	62.34	-	-	-	-	-	-	-	62.34
(c)	Any other :	30430302	02.34	-	-		-			-	02.37
	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11								0.11
2	Sukeshi Trust	60005	0.11	-	-	-	-	-	-	-	0.11
	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-
	Sumana Trust	-	-	-	-	-	-	-	-	-	-
	Shri Investments	-	-	-	-	-		-	-	-	-
	Avanee Trust	-	-	-	-	-	-	-	-	-	-
	Priyang Trust	-	-	-	-	-	-	-	-	-	-
	Yadu Hari Dalmia Parivar Trust		-	-	-	-	-	-	-	-	-
	Respect Elders & Co.	-	-							-	
	Love Children & Co.	-	-	-	-	-	-	-	-	-	-
			-				1				
	Respect Nature & Society	-	-	-	-	-	-	-	-	-	-
	Shri Brahma Creation Trust	-	-	-	-	-	-	-	-	-	-
	Shri Vishnu Preservation Trust	-	-	-	-	-	-	-	-	-	-
14	Shubh Homes Realtors LLP	-	-	-	-	-	-	-	-	-	-
		86665	0.11	-	-	-	-	-	-	-	0.11

Note:- The shares held by a shareholder under different folios have been clubbed together.

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As on :31st December, 2013 (1)(c)(i) Statement showing Shareholding of persons (including shares, warrants, convertible securities) belonging to the category "Public" and holding more than 1% of the total no. of shares (including underlying shares **Details of Warrants** Details of Convertible securties assuming full Shares as a percentage of As a % of total % w.r.t. of total conversion of number of Number total no. of shares {l.e. No. of number of warrants and Grand Total (A)+(B)+(C) warrants of Convertible convertible convertible No. of **Shares** indicated in Statement at the same Securties securities of the securities) as a % of diluted share capital Sr. No. Name of Shareholder held para (1)(a) above warrants class held same class LIFE INSURANCE CORPORATION OF INDIA 1259685 1.56 1.56 TOTAL: 1259685 1.56 1.56 (I)(c)(ii)Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company **Total Shares** (including **Details of Warrants Details of Convertible securties** underlying shares assuming full As a % of total % w.r.t. of total conversion of Shares as a percentage of number of No. of number of total no. of shares {l.e. warrants and Grand Total (A)+(B)+(C) warrants of Convertible convertible convertible Number indicated in Statement at securities of the securities) as a % of of the same Securties diluted share capital Sr. No. Name of Shareholder Shares para (1)(a) above No. of warrants class held same class

	the Company : DALMIA BHARAT S de : BSE - 500097 , NSE - DALMIAS		JSTRIES LIMITED As on :31st December, 201	13
(1)(d) St	atement showing details of locked	I-in shares		
Sr. No.	Name of the Shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Category of Shareholders (Promoters/Public)
		NI		
			_	
(II)(a) St	atement showing details of Depos	itory Receipts (DI	Rs)	
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
		NI	L	
(II)(b) Si	tatement showing Holding of Depo	ository Receipts (I	DRs), where underlying sha	res held by 'promoter/promoter
	group' ai	re in excess of 1%	6 of the total no. of shares	
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
			NIL	<u> </u>
				•

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code: BSE - 500097, NSE - DALMIASUG

Class of Security : Equity Shares

As on :31st December, 2013

(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company

		No. of Voting Rights	T . 137 .:		
Categor		held in each class of	Total Voting		Total code a Dialor
y Code	Category of Shareholder	securities	Rights		Total voting Rights
				As a paraentage	
		FOURTY CLIADE		As a percentage	As a paraentage of (A B C)
(4)	Duamatan and	EQUITY SHARE		of (A+B)	As a percentage of (A+B+C)
(A)	Promoter and				
(4)	Promoter Group				
(1)	Indian *	42000455	42000455	40.47	40.45
(a)	Individuals/ Hindu Undivided Family	13090155	13090155	16.17	16.17
(b)	Central Government/State Government Bodies Corporates	50458302	50458302	62.34	62.34
(d)	Financial Institutions/Banks	50456302	50456302	02.34	62.34
	Any Other (Trusts)	86665	86665	0.11	0.11
(0)	Sub -Total (A)(1)	63635122	63635122	78.62	78.62
(2)	Foreign	03033122	03003122	70.02	10.02
(2)	i oreign				
	Individuals (Non-Resident				
(a)	Individuals/ForeignIndividuals)	_	_	_	_
(b)	Bodies Corporates	_		_	_
(c)	Institutions	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-
	Any Other (Specify)	_	-	-	-
(0)	Sub-Total (A)(2)			_	-
	Total Shareholding of Promoter				
	and Promoter Group	63635122	63635122	78.62	78.62
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	2500	2500		-
(b)	Financial Institutions/Banks	1659531	1659531		2.05
(c)	Central Government/State Government	128155	128155		0.16
(d)	Venture Capital Funds	-	- 105110	-	-
(e)	Insurance Companies	185110	185110		0.23
(f)	Foreign Institutional Investors	0	0		0.00
(g)	Foreign Venture Capital Investors Qualified Foreign Investor	-	-	-	<u>-</u>
(h)	Any Other (Specify)	-	-	-	-
(i)	Sub-Total (B)(1)	- 1975296	1975296	2.44	2.44
(2)	Non-Institutions	1973290	1973290	2.44	2.4-
(a)	Bodies Corporates	2259625	2259625	2.79	2.79
(b)	Individuals	2203020	2203020	2.13	2.13
(6)	Individuals				
	(I) Individual shareholders holding				
	nominal share capital upto Rs. 1 lakh	9581048	9581048	11.84	11.84
	(ii) Individual shareholders holding				
	nominal share capital in excess of				
	Rs. 1 lakh	3067896	3067896		3.79
(c)	Qualified Foreign Investor	-	-	-	-
(d)	Any Other (Specify)				
	- Non Resident Indians	135332	135332		0.17
	- Foreign Nationals	19655	19655		0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	59070	59070	0.07	0.07
	- Clearing Members	11696	11696		0.01
	- Directors and their relatives #	6260	6260	0.01	0.01
	Sub-Total (B)(2)	15328885	15328885	18.94	18.94
	Total Public Shareholding				
	(B) = (B)(1)+(B)(2)	17304181	17304181	21.38	21.38
	Total (A)+(B)	80939303	80939303	100.00	100.00
	Shares held by Custodians and	00303000	00000000	100.00	100.00
	against which Depository Receipts				
(C)	have been issued	_	_	_	_
``,	GRAND TOTAL(A)+(B)+(C)	80939303	80939303	100.00	100.00
" O' 1	he Directors of the Company (other the				

[#] Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding