

**Pre and post Scheme Shareholding Pattern of Demerged  
Company  
WITHOUT PAN**

1. Name of Listed Entity
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under

**DALMIA BHARAT SUGAR AND INDUSTRIES LTD  
500097,DALMIASUG,EQUITY SHARES**

- a. if under 31(1)(b) then indicate the report for quarter ending
- b. if under 31(1)(c) then indicate date of allotment/extinguishment

**31-Dec-23  
NA**

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		No
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c Whether the Listed Entity has any shares against which depository receipts are issued?		No
d Whether the Listed Entity has any shares in locked-in?		No
e Whether any shares held by promoters are pledged or otherwise encumbered?		No
f Whether company has equity shares with differential voting rights?		No
g Whether the Listed Entity has any significant beneficial owner?	Yes	

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

*Aswini V K*



Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED  
 Scrip Code : BSE - 500097, NSE - DALMIASUG As on : 31 December 2023

Table I - Summary Statement holding of specified securities

Category	Category of Shareholders	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-Categorization of Shares				
								Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held		Sub-category (i)	Sub-category (ii)	Sub-category (iii)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)		(xiii)	(xiv)						
(A)	Promoter & Promoter Group	19	60634122	0	0	60634122	74.91	60634122	0	60634122	74.91	0	74.91	0	0.00	0	0.00	60634122				
(B)	Public	45051	20305181	0	0	20305181	25.09	20305181	0	20305181	25.09	0	25.09	0	0.00	0	0	19497452	0	0	0	
(C)	Non Promoter-Non Public																					
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	0	0	0	0			
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0			
	Total:	45070	80939303	0	0	80939303	100.00	80939303	0	80939303	100.00	0	100.00	0	0.00	0	0.00	80131574	0	0	0	

*Aashuina*



Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG

As on : 31 December 2023

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	Entity type i.e. promoter or promoter group entity (except promoter)	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR,	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible Securities	Shareholding as a % assuming full conversion of convertible Securities	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
	(I)		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(I)	Indian																		
(a)	Individuals/Hindu undivided Family		6	200445	0	0	200445	0.25	200445	0	200445	0.25	0	0.25	0	0.00	0	0.00	200445
1	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	0.00	0	0.00	0	0.00	10
2	Smt. Kavita Dalmia	Promoter Group	1	5	0	0	5	0.00	5	0	5	0.00	0	0.00	0	0.00	0	0.00	5
3	Shri Gautam Dalmia	Promoter Group	1	151990	0	0	151990	0.19	151990	0	151990	0.19	0	0.19	0	0.00	0	0.00	151990
4	Smt. Anupama Dalmia	Promoter Group	1	11250	0	0	11250	0.01	11250	0	11250	0.01	0	0.01	0	0.00	0	0.00	11250
5	Smt. Sukeshi Dalmia	Promoter Group	1	37180	0	0	37180	0.05	37180	0	37180	0.05	0	0.05	0	0.00	0	0.00	37180
6	Smt. Vaidehi Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
7	Shri Yadu Hari Dalmia	Promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
8	Smt. Bela Dalmia	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	0.00	0	0.00	0	0.00	10
9	Shri Puneet Yadu Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
10	Smt. Avantika Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
11	Ku. Sumana Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
12	Ku. Avaneer Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
13	Mst. Priyang Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
14	Shrutipriya Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

*Aswini V K*  


(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		13	60433677	0	0	60433677	74.67	60433677	0	60433677	74.67	0	74.67	0	0.00	0	0.00	60433677
<b>Bodies Corporate:</b>																			
1	ALIROX ABRASIVES LIMITED	Promoter Group	1	120360	0	0	120360	0.15	120360	0	120360	0.15	0	0.15	0	0.00	0	0.00	120360
2	HIMGIRI COMMERCIAL LTD	Promoter Group	1	5	0	0	5	0.00	5	0	5	0.00	0	0.00	0	0.00	0	0.00	5
3	DALMIA BHARAT REFRACTORIES LIMITED	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
4	VALLEY AGRO INDUSTRIES LIMITED	Promoter Group	1	5	0	0	5	0.00	5	0	5	0.00	0	0.00	0	0.00	0	0.00	5
5	KESHAV POWER LIMITED	Promoter Group	1	5	0	0	5	0.00	5	0	5	0.00	0	0.00	0	0.00	0	0.00	5
6	SHREE NIRMAN LIMITED	Promoter Group	1	5	0	0	5	0.00	5	0	5	0.00	0	0.00	0	0.00	0	0.00	5
7	VANIKA COMMERCIAL AND HOLDINGS PRIVATE LIMITED	Promoter Group	1	8687305	0	0	8687305	10.73	8687305	0	8687305	10.73	0	10.73	0	0.00	0	0.00	8687305
8	SAMAGAMA HOLDINGS AND COMMERCIAL PRIVATE LIMITED	Promoter Group	1	35876223	0	0	35876223	44.32	35876223	0	35876223	44.32	0	44.32	0	0.00	0	0.00	35876223
9	Dalmia Bharat Limited	Promoter Group	1	14829764	0	0	14829764	18.32	14829764	0	14829764	18.32	0	18.32	0	0.00	0	0.00	14829764
10	Rama Investment Company Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
11	Sita Investment Company Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
12	Shri Chamundeswari Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
13	Niveda Management Services Pvt. Ltd	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
14	Shri Yadu Hari Trusteeship Services Pvt. Ltd	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

*Asst. Manager*



15	Vastalaya Developers Pvt. Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
16	Tilon Capital Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
17	Akhyar Estate Holdings Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
18	Adhirath Power & Holdings Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
19	Himadri Birla Tyre Manufacturer Private Limited (Formerly known as Dalmia Mining and Services Private Limited)(w.e.f. 04.01.2024)	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
20	Garvita Solution Services and Holdings Private Ltd	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
21	Dalmia Renewables Energy Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
22	Kenika Investment Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
23	MAJ Textiles Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
24	Dalmia Sugar Ventures Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
25	Dalmia Solar Power Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
26	Dalmia Power Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
27	Arjuna Brokers & Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
28	Shri Radha Krishna Brokers and Holdings Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



29	Ascension Multiventures Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
30	Ascension Mercantile Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
31	Hippostores Technology Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
32	DPVL Ventures LLP	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
33	Shubh Homes Realtors LLP	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
34	HIPPOSTORES PLATFORMS PRIVATE LIMITED	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
35	Hareon Dalmia Solar Pvt. Ltd	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
36	Mayuka Investment Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
37	Ankita Pratisthan Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
38	Sarvapriya Healthcare Solutions Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
39	Dalmia OCL Limited#	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
40	Birla Tyres Limited###	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

*Aswini K*



Trusts/Firms/LLP:																			
1	Shrutipriya Dalmia Trust	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	0.00	0	0.00	0	0.00	10
2	Shri Brahma Creation Trust	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	0.00	0	0.00	0	0.00	10
3	Jai Hari Investments	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
4	Avanee Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
5	Priyang Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
6	Yadu Hari Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
7	Shri Vishnu Preservation Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
8	Y.H. Dalmia Parivar Trust	Promoter Group	1	327630	0	0	327630	0.40	327630	0	327630	0.40	0	0.40	0	0.00	0	0.00	327630
9	Bela Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
10	Shrutipriya Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
11	Puneet Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
12	Avantika Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
13	Avanee Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
14	Priyang Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
15	Dalmia Bharat Parivar Trust*	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
16	J.H. Dalmia Trust	Promoter Group	1	555175	0	0	555175	0.69	555175	0	555175	0.69	0	0.69	0	0.00	0	0.00	555175
17	Kavita Dalmia Parivar Trust	Promoter Group	1	37180	0	0	37180	0.00	37180	0	37180	0.00	0	0.00	0	0.00	0	0.00	37180
18	Gautam Dalmia Parivar Trust*	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
19	Valdehi Dalmia Parivar Trust*	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
20	Anupama Dalmia Parivar Trust*	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
21	Sumana Dalmia Parivar Trust*	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
22	Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
23	Hippo Founders Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(1)			19	60634122	0	0	60634122	74.91	60634122	0	60634122	74.91	0	74.91	0	0.00	0	0.00	60634122

*Asokhina U.K.*



Dalmia Bharat Sugar and Industries Limited

(C)	Foreign																			
(D)	Individuals (Non-Resident Individuals/Foreign Individuals)																			
(E)	Government																			
(F)	Institutions																			
(G)	Foreign Portfolio Investor																			
(H)	Any Other																			
	Bodies Corporate:																			
	Dalmia GSB Refractories GmbH ##	Promoter Group																		
	1																			
	2	OCL Global Limited	Promoter Group																	
	3	OCL China Limited	Promoter Group																	
	Sub-Total (A)(2)																			
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)																			
			19	60634122				60634122	74.91	60634122		60634122	74.91		74.91		0.00		0.00	60634122

Note: \* PAN not yet received.

\*\* PAN of the entity is not applicable.

## Pursuant to the Business Transfer Agreement dated November 19, 2022 and Share Swap Agreement dated November 19, 2022, subsequently amended on January 4, 2023, Dalmia OCL Limited ceased to be the member of promoter & promoters group of the Company effective from January 5, 2023

### Pursuant to the share purchase agreement entered between Dalmia GSB Refractories GmbH ('Dalmia GSB') and RHI Magnesita Deutschland AG dated March 28, 2023 and executed and notarised on April 28, 2023, Dalmia Bharat Refractories Limited has sold its entire 100% equity holding in Dalmia GSB to RHI Magnesita Deutschland AG. Thus, Dalmia GSB ceased to be the subsidiary of DBRL w.e.f. April 28, 2023.

\*\*\* Finehome Technologies LLP has been voluntarily struck off w.e.f. 22.12.2023 and hence stand dissolved

### Pursuant to the order passed by the Hon'ble National Company Law Tribunal, Kolkata Bench, on October 19, 2023, Birla Tyres Limited has become the 99.99% subsidiary of Dalmia Bharat Refractories Limited w.e.f. May 05, 2022.

*Aswina V K*







Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG As on : 31 December 2023

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Share	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)			
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>

*Aswina Venk*  


Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED  
 Scrip Code : BSE - 500997, NSE - DALMIASUG As on : 31 December 2023

Table-V Details of SBC

Sr No.	Details of the SBO			Details of registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Nationality (Applicable in case of any other is selected)	Name	PAN	Nationality	Nationality (Applicable in case of any other is selected)	Whether by virtue of:					
								Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Smt Kavita Dalmia	India	NA	0	ZZZZZ9999Z	India	NA		74.91	-	Yes	No	08-02-19
2	Shri Gautam Dalmia	India	NA	0	ZZZZZ9999Z	India	NA		74.91	-	Yes	No	08-02-19
3	Smt Anupama Dalmia	India	NA	0	ZZZZZ9999Z	India	NA		74.91	-	Yes	No	08-02-19
4	Shri Yadu Hari Dalmia	India	NA	0	ZZZZZ9999Z	India	NA		74.91	-	Yes	No	08-02-19
5	Smt Bela Dalma	India	NA	0	ZZZZZ9999Z	India	NA		74.91	-	Yes	No	08-02-19
6	Shri Puneet Yadu Dalmia	India	NA	0	ZZZZZ9999Z	India	NA		74.91	-	Yes	No	08-02-19
7	Ms Shrutipriya Dalmia	India	NA	0	ZZZZZ9999Z	India	NA		74.91	-	Yes	No	08-02-19
8	Smt Avantika Dalmia	United Kingdom	NA	0	ZZZZZ9999Z	India	NA		74.91	-	Yes	No	08-02-19

Note: As per BEN-1 for declaration of beneficial ownership under section 90 as of December 15, 2023, all the significant beneficial owners "SBO" acting together with each other hold indirectly through fourteen (14) members [Companies, HUF, Trust] and together with their direct holdings an aggregate of 74.91% of the shares/voting rights, rights in shares of Dalma Bharat Sugar and Industries Limited by virtue of exercise of control.



**Table VI - Statement showing foreign ownership limits**

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	1.23
As on the end of previous 1st quarter	100.00	1.17
As on the end of previous 2nd quarter	100.00	1.09
As on the end of previous 3rd quarter	100.00	1.22
As on the end of previous 4th quarter	100.00	1.23

**Notes :-**

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.



**For Dalmia Bharat Sugar and Industries Limited**

**AASHHIMA  
V KHANNA**

Digitally signed by AASHHIMA  
V KHANNA  
DN: cn=AASHHIMA V  
KHANNA, c=IN, o=Dalmia Bharat  
Sugar and Industries Limited  
Location:  
Date: 2024.02.15 12:29:05.38

**Aashhima V Khanna  
Company Secretary**

Pre-Scheme Shareholding pattern of Resulting Company without PAN

PRE SCHEM  
WITHOUT PAN

Annexure G2



Format of Holding of Specified securities

1. Name of Listed Entity: DALMIA BHARAT REFRACTORIES LIMITED
2. Scrip Code/Name of Scrip/Class of Security: DALMIARF, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg.31(1)(b)
  - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2023
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

No.	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
c	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
d	Whether the Listed Entity has any shares in locked-in?		✓
e	Whether any shares held by promoters are pledge or otherwise encumbered?		✓
f	Whether Company has equity shares with differential voting rights		✓
g	Whether the listed entity has any significant beneficial owner	✓	

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

**Dalmia Bharat Refractories Limited**  
 \* MCA 21 (INCUBATED) - www.dalmia.com | CIN: L29710GJ2005PLC001151  
 Regd Office: Dalmiapatnam - 601 051, Dist. Tiruchirappalli, TN, India Corporate Office: 1, Seelam Bazaar, Komuramathapuram, New Delhi - 110001, India  
 Dalmia Bharat Group - company



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VI) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A)+(C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								No of Voting Rights					Total as a % of (A+C)	No.	As a % of total Shares held	No.		As a % of total Shares held	
								Class Z	Class Y	Total									
(A)	Promoter & Promoter Group	3	33147279	0	0	33147279	74.99	33147279	0	33147279	74.99	0	0	0	0	0	0	0	33147279
(B)	Public	3113	11052728	0	0	11052728	25.01	11052728	0	11052728	25.01	0	0.00	0	0.00	0	0.00	0	10276856
(C)	Non-Promoter/Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0
(C1)	Shares underlying DPs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0
	<b>Total:</b>	<b>3116</b>	<b>44200107</b>	<b>0</b>	<b>0</b>	<b>44200107</b>	<b>100.00</b>	<b>44200107</b>	<b>0</b>	<b>44200107</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>43424255</b>

Dalmia Bharat Refractories Limited  
 Registered Office: Plot No. 1, Sector 10, Faridkot, Punjab-151001  
 Corporate Office: Plot No. 1, Sector 10, Faridkot, Punjab-151001  
 Website: www.dalmiabharatrefractories.com













**Table V- Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the SBO		Details of the registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest#
	(I)		(II)			(III)					(IV)
	Name	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Shares	Voting Rights **	Whether by virtue of: Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant Influence	
1	Smt Kavita Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
2	Shri Gautam Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
3	Smt Anupama Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
4	Shri Yadu Hari Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
5	Smt Bela Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
6	Shri Puneet Yadu Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
7	Ms Shrutipriya Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
8	Smt Avantika Dalmia	United Kingdom	0	-	-		74.99%		Yes	No	15.03.2023

\*\* Note: As per Form BEN-1 for declaration beneficial ownership under section 90 , all the Significant Beneficial Owners ("SBOs") acting together with each other hold, indirectly through 8 (eight) members company(ies), an aggregate of 74.99% of shares/voting rights in shares of Dalmia Bharat Refractories Limited ("Company") by virtue of exercise of control pursuant to informal understanding amongst themselves.

**Table VI - Statement showing foreign ownership limits**

S. No.	Particulars	Limits utilized
1	As on shareholding date	0.08
2	As on the end of previous 1st quarter	0.08
3	As on the end of previous 2nd quarter	0.08
4	As on the end of previous 3rd quarter	0.08
5	As on the end of previous 4th quarter	Nil



Post-Scheme Shareholding Pattern of Resulting Company without PAN

POST SCHEME -  
WITHOUT PAN



Format of Holding of Specified securities

1. Name of Listed Entity: DALMIA BHARAT REFRACTORIES LIMITED
2. Scrip Code/Name of Scrip/Class of Security: DALMIARF, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg.31(1)(b)

- a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2023
- b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

S. No.	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		✓
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
c	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
d	Whether the Listed Entity has any shares in locked-in?		✓
e	Whether any shares held by promoters are pledge or otherwise encumbered?		✓
f	Whether Company has equity shares with differential voting rights		✓
g	Whether the listed entity has any significant beneficial owner	✓	

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

**Dalmia Bharat Refractories Limited**  
 \*Scrip Code/Name of Scrip/Class of Security: DALMIARF, EQUITY SHARES  
 Regd Office: Dalmiapuram - 605011, Dist: Tiruchirappalli, TN, India Corporate Office: 4, Sundar House, Connaught Place, New Delhi - 110001, India  
 Dalmia Bharat Group company



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)				
(A)	Promoter & Promoter Group	20	34405870	0	0	34405870	74.99	34405870	0	34405870	74.99	0	0.00	0	0.00	34405870		
(B)	Public	48165	11474172	0	0	11474172	25.01	11474172	0	11474172	25.01	0	0.00	0	0.00	10681585		
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
<b>Total:</b>		<b>48185</b>	<b>45880042</b>	<b>0</b>	<b>0</b>	<b>45880042</b>	<b>100.00</b>	<b>45880042</b>	<b>0</b>	<b>45880042</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>45087405</b>		

Dalmia Bharat Refractories Limited  
 Corporate Office  
 Dalmia Bharat Group





Table B - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	Entity Type I.e. Promoter OR Promoter group (except promoter)	No of Shareholders	No of fully paid up equity shares held	No of partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (A+B+C)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VI) as 0 % of (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of (A+B+C) as a % of (A+B+C)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class I	Class II	Total							
(I)	Indian:		(III)	(IV)	(V)	(VI)	(VII)				(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)		
(a)	Individual/Hindu undivided Family																	
	Shri V.H.Dalmia	Promoter	1	4158	0	0	4158	0.00	0	0	4158	0.01	0	0	0	0	0	4158
	Smt. Kavita Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shri Gautam Dalmia	Promoter Group	1	3153	0	0	3153	0.01	0	0	3153	0.01	0	0	0	0	0	3153
	Smt. Anupama Dalmia	Promoter Group	1	233	0	0	233	0.00	0	0	233	0.00	0	0	0	0	0	233
	Smt. Varsha Dalmia	Promoter Group	1	770	0	0	770	0.00	0	0	770	0.00	0	0	0	0	0	770
	Kam. Sumana Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Smt. Bela Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shri Pankaj Yadu Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Smt. Anuradha Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Ms. Shrutiana Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Ms. Anshu Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Ms. Priyanka Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shri V.H.Dalmia Co V.H. Dalmia (HUF)	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Trust (Fractional Entitlement)		1	3.00	0	0	3.00	0.00	0	0	3.00	0.00	0	0	0	0	0	3.00
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(E)	Bodies Corporate		18	34401732	0	0	34401732	74.98	0	0	34401732	74.98	0	0	0	0	0	34401732
	Akshar Abrashes Limited*	Promoter group	1	1900895	0	0	1900895	4.14	0	0	1900895	4.14	0	0	0	0	0	1900895
	Valley Agro Industries Limited	Promoter group	1	39	0	0	39	0.00	0	0	39	0.00	0	0	0	0	0	39
	Rashmi Power Limited	Promoter group	1	39	0	0	39	0.00	0	0	39	0.00	0	0	0	0	0	39
	Samwaha Healthcare Solutions Private Limited	Promoter Group	1	39	0	0	39	0.00	0	0	39	0.00	0	0	0	0	0	39
	Shree Hritam Limited	Promoter Group	1	18723743	0	0	18723743	40.81	0	0	18723743	40.81	0	0	0	0	0	18723743
	Garvita Solution Services and Holdings Private Limited	Promoter group	1	39	0	0	39	0.00	0	0	39	0.00	0	0	0	0	0	39
	Akshar Estate Holdings Private Limited	Promoter group	1	2984391	0	0	2984391	5.85	0	0	2984391	5.85	0	0	0	0	0	2984391
	Sika Investment Company Limited	Promoter Group	0	0	0	0	9840692	21.45	0	0	9840692	21.45	0	0	0	0	0	9840692
	Rama Investment Company Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shri Chaitanyan Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Dalmia Cement (Bihar) Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Dalmia Bharat Sugar and Industries Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Dalmia Sugar Ventures Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Dalmia Solar Power Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	D.L. Properties Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Hemshila Properties Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	White Properties Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Genetic Estates Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shri Ranjan Properties Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Aruna Brokers & Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Dalmia Minerals & Properties Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shri Radha Krishna Brokers and Holdings Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shi Shanmuga Mines & Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shi Shanmuga Mines & Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shi Siddhanta Mines & Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shi Maithavani Mines and Properties Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Shi Trivikrama Mines and Properties Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Casmas Cements Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Sutriga Mines Pvt. Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Rajasthan Properties Pvt. Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Galileo India Systems Pvt. Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Canika Investment Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Dalmia Power Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Dalmia Cement (North East) Limited (Formerly Known as Calcom Cement India Limited)	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	BCL Cements Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	SCL Cements Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Venky Cement Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Khosla Coal Co. Pvt. Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	SMI Yadu Han Franchise Services Pvt. Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Noveda Management Services Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Vaibhava Developers Pvt. Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	JeevVidya Agro Farms Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Dalmia Sugar Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Bangladeshi Investment Agro Farms Private Limited	Promoter Group	1	307799	0	0	307799	0.67	307799	0	307799	0.67	0	0	0	0	0	307799
	Tisari Capital Pvt. Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Samaajika Holdings and Commercial Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	Ashvath Power & Holdings Private Limited	Promoter Group	1	244629	0	0	244629	0.52	244629	0	244629	0.52	0	0	0	0	0	244629

\*All the entities mentioned in this table are registered with the Registrar of Companies, Government of India.



Aishem Industries Limited	Promoter Group	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Vishva Commercial and Holdings Private Limited	Promoter Group	1	180309	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Dalmia Renewable Energy Limited	Promoter Group	0	0	0	0	180309	0.39	180309	0	0	0.00	0	0.39	0	0	0	0	0	0
HOFCO Industries Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	180309
MAJ Textiles Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Chandris Mitra Agro Farms Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Radhikapuri (West) Coal Mining Pvt. Ltd	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Ascension Mercantile Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Ascension Multiventures Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Hippoteres Technology Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Dalmia Bharati Green Vision Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Hippocoronic Platforms Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Harvco Dalmia Solar Pvt. Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Mayala Investment Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Anika Pratishtha Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Trust/Firms																			
Shrutapriya Dalmia Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Iai Hari Investments	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Priyang Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Avanee Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Vadu Hari Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Shri Brahma Creation Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Shri Vishwa Praveenram Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Y.H. Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Bela Dalmia Parwar Trust	Promoter Group	1	6800	0	0	6800	0.01	6800	0	0	0.01	0	0.00	0	0	0	0	0	0
Punnet Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	6800
Aushtika Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Shrutapriya Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Avanee Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Priyang Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
J.H. Dalmia Trust	Promoter Group	1	11522	0	0	11522	0.03	11522	0	0	0.03	0	0.00	0	0	0	0	0	0
Kavita Dalmia Parwar Trust	Promoter Group	1	771	0	0	771	0.01	771	0	0	0.01	0	0.00	0	0	0	0	0	11522
Dalmia Bharati Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Radhika Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	771
Vaidhvi Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Anugama Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Sudhama Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Dalmia Parwar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Shubhi Home Realtors LLP	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
DFPL Ventures LLP	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Hippo Founders Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Trust (Fractional Entitlement)		2	4	0	0	4	0.00	4	0	0	0.00	0	0.00	0	0	0	0	0	0
Sub-Total [A][1]		18	34405870	0	0	34405870	74.99	34405870	0	0	34405870	74.99	0.00	0	0	0	0	0	4
Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	34405870
Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Sub-Total [A][2]		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2]		20	34405870	0	0	34405870	74.99	34405870	0	0	34405870	74.99	0.00	0	0.00	0	0.00	0	4

\*Shares held by promoters and promoter group entities under different names have been clubbed together.

Printed By: [Name] Date: [Date]  
 Prepared By: [Name] Date: [Date]  
 Checked By: [Name] Date: [Date]

Table III - Statement showing shareholding pattern of the Public shareholders

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (No. + DR)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	Sub-categorization of shares		
								No of Voting Rights					No.	As a % of total Shares held				No.	As a % of total Shares held
								Class X	Class Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)		
(I)	Institutions (Domestic)																		
(a)	Mutual Funds	3	485.00	0	0	485.00	0.00	485.00	0	485.00	0.00	0	0	0	0	0	0		
(b)	Venture Capital Funds	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(c)	Alternative Investment Funds	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(d)	Banks	19	6106.00	0	0	6106.00	0.01	6106.00	0	6106.00	0.01	0	0	0	0	0	0		
(e)	Insurance Companies	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(f)	Provident Funds/Pension Funds	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(g)	Asset Reconstruction Companies	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(h)	Sovereign Wealth Funds	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(i)	NSIC Associated with RBI	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(j)	Other Financial Institutions	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(k)	Any Other	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
	Sub Total (I)(I)	22	6681.00	0	0	6681.00	0.01	6681.00	0	6681.00	0.01	0	0	0	0	0	0		
(II)	Institutions (Foreign)																		
(a)	Foreign Direct Investment	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(b)	Foreign Venture Capital	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(c)	Sovereign Wealth Funds	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(d)	Foreign Portfolio Investors Category I	53	17200.00	0	0	17200.00	0.01	17200.00	0	17200.00	0.01	0	0	0	0	0	0		
(e)	Foreign Portfolio Investors Category II	5	609.00	0	0	609.00	0.00	609.00	0	609.00	0.00	0	0	0	0	0	0		
(f)	Overseas Depositories (Under DR) (Balancing figure)	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(g)	Any Other	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
	Sub Total (II)(I)	57	18809.00	0	0	18809.00	0.02	18809.00	0	18809.00	0.02	0	0	0	0	0	0		
(III)	Central Government/State Government(s)	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(a)	Central Government / President of India	7	5833.00	0	0	5833.00	0.00	5833.00	0	5833.00	0.00	0	0	0	0	0	0		
(b)	State Government / Government	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(c)	Shareholding by Companies or Bodies Corporate where Central / State G	2	1228.00	0	0	1228.00	0.00	1228.00	0	1228.00	0.00	0	0	0	0	0	0		
	Sub Total (III)(I)	9	7061.00	0	0	7061.00	0.00	7061.00	0	7061.00	0.00	0	0	0	0	0	0		
(IV)	Non-Institutions	4	28520.00	0	0	28520.00	0.01	28520.00	0	28520.00	0.01	0	0	0	0	0	0		
(a)	Associate Companies/ Subsidiaries	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(b)	Directors and their relatives (including independent directors and non-executive directors)	8	3632.00	0	0	3632.00	0.00	3632.00	0	3632.00	0.00	0	0	0	0	0	0		
(c)	Key Managerial Personnel	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(d)	Relatives of associates (other than "immediate relatives" of promoters or directors)	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(e)	Trusts where any person belonging to "Promoter and Promoter Group" is a trustee	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(f)	Investor Education and Protection Fund (IEPF)	1	1023288.00	0	0	1023288.00	2.22	1023288.00	0	1023288.00	2.22	0	0	0	0	0	0		
(g)	INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY	1	1023288.00	0	0	1023288.00	2.22	1023288.00	0	1023288.00	2.22	0	0	0	0	0	0		
(h)	Incident individual shareholders holding nominal share capital up to Rs. 10000/-	46414	933939.00	0	0	933939.00	6.81	933939.00	0	933939.00	6.81	0	0	0	0	0	0		
(i)	Incident individual shareholders holding nominal share capital in excess of Rs. 10000/-	87	4025552.00	0	0	4025552.00	8.77	4025552.00	0	4025552.00	8.77	0	0	0	0	0	0		
	Sub Total (IV)(I)	52	1023288.00	0	0	1023288.00	2.22	1023288.00	0	1023288.00	2.22	0	0	0	0	0	0		
(V)	Resident individual shareholders holding nominal share capital in excess of Rs. 10000/-	87	4025552.00	0	0	4025552.00	8.77	4025552.00	0	4025552.00	8.77	0	0	0	0	0	0		
(a)	MAHENDRA GIRIDHARILAL	1	259236.00	0	0	259236.00	0.35	259236.00	0	259236.00	0.35	0	0	0	0	0	0		
(b)	ANIL KUMAR GOEL	1	86301.00	0	0	86301.00	0.12	86301.00	0	86301.00	0.12	0	0	0	0	0	0		
(c)	SEEMA (WIFE)	3	31168.00	0	0	31168.00	0.04	31168.00	0	31168.00	0.04	0	0	0	0	0	0		
(d)	Non Resident Indians (NRIs)	779	35214.00	0	0	35214.00	0.08	35214.00	0	35214.00	0.08	0	0	0	0	0	0		
(e)	Foreign Companies	1	2688.00	0	0	2688.00	0.01	2688.00	0	2688.00	0.01	0	0	0	0	0	0		
(f)	BOODLES CORPORATES	245	2918096.00	0	0	2918096.00	6.28	2918096.00	0	2918096.00	6.28	0	0	0	0	0	0		
(g)	PLACID LIMITED	1	2633296.00	0	0	2633296.00	6.23	2633296.00	0	2633296.00	6.23	0	0	0	0	0	0		
(h)	Any Other	0	0.00	0	0	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0	0	0		
(i)	Chartered members	4	9.00	0	0	9.00	0.00	9.00	0	9.00	0.00	0	0	0	0	0	0		
(j)	TRUSTS	10	274966.00	0	0	274966.00	0.80	274966.00	0	274966.00	0.80	0	0	0	0	0	0		
(k)	Directors and their relatives	2	129.00	0	0	129.00	0.00	129.00	0	129.00	0.00	0	0	0	0	0	0		
(l)	Trust (Fractional Entitlement)	1	8.00	0	0	8.00	0.00	8.00	0	8.00	0.00	0	0	0	0	0	0		
	Sub Total (V)(I)	882	1146984.00	0	0	1146984.00	24.95	1146984.00	0	1146984.00	24.95	0	0	0	0	0	0		
	Total Public Shareholding (I) + (II) + (III) + (IV) + (V)	4961	11474177.00	0	0	11474177.00	30.05	11474177.00	0	11474177.00	30.05	0	0	0	0	0	0		



**Table V- Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the SBO		Details of the registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest#
	(I)		(II)			(III)					(IV)
	Name	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Shares	Voting Rights **	Whether by virtue of:		Exercise of significant Influence	
							Rights on distributable dividend or any other distribution	Exercise of control			
1	Smt Kavita Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
2	Shri Gautam Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
3	Smt Anupama Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
4	Shri Yadu Hari Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
5	Smt Bela Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
6	Shri Puneet Yadu Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
7	Ms Shrutipriya Dalmia	India	0	-	-		74.99%		Yes	No	15.03.2023
8	Smt Avantika Dalmia	United Kingdom	0	-	-		74.99%		Yes	No	15.03.2023

\*\* Note: As per Form BEN-1 for declaration beneficial ownership under section 90 , all the Significant Beneficial Owners ("SBOs") acting together with each other hold, indirectly through 8 (eight) members company(ies), an aggregate of 74.99% of shares/voting

**Table VI - Statement showing foreign ownership limits**

S. No.	Particulars	Limits utilized
1	As on shareholding date	0.08
2	As on the end of previous 1st quarter	0.08
3	As on the end of previous 2nd quarter	0.08
4	As on the end of previous 3rd quarter	0.08
5	As on the end of previous 4th quarter	Nil



**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (A+B+C)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y								
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)
[1]	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	0
[2]	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)[1] + (C)[2]</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	<b>0</b>

Dalmia Bharat Refractories Limited  
 Corporate Office: Plot No. 1, Sector 1, Gurgaon, Haryana  
 Dalmia Bharat Group

