

**November 09, 2022**

Bombay Stock Exchange Limited  
New Trading Ring,  
Rotunda Building, P J Towers, Dalal  
Street, Fort Mumbai-400001  
Scrip Code: 500097

National Stock Exchange of India Limited  
"Exchange Plaza", Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Symbol: DALMIASUG

**Subject: Newspaper Advertisement**

**Ref: Regulation 30 of the SEBI (LODR) Regulations 2015 ("Listing Regulations")**

Dear Sir/Madam,

Pursuant to the Regulation 30 of SEBI Listing Regulations, please find attached copies of newspaper advertisement of Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2022, published in Business Line and Dinamani on November 09, 2022.

The same has been made available on the Company's' website at [www.dalmiasugar.com](http://www.dalmiasugar.com).

We request you to please take the same on record.

Thanking you,

Yours faithfully,

For **Dalmia Bharat Sugar and Industries Limited**

  
**Aashhima V Khanna**  
Company Secretary  
Membership No. : A34517





# 'India will continue to purchase oil from Russia'

**NATION FIRST.** India must get best access to global markets: Jaishankar

**Amiti Sen**  
New Delhi

India will continue to purchase oil from Russia, despite the West's growing sanctions against Moscow, as the terms on offer work to the country's advantage, Minister of External Affairs S Jaishankar has indicated.

"There is a stress on energy markets...It is our fundamental obligation to ensure that the Indian consumer has best possible access on most advantageous terms to international markets. In that respect, quite honestly, we have seen that India-Russia relationship has worked to our advantage. So, what works to our advantage, I would like to keep that going," Jaishankar said at a joint press conference after the first round of his bilateral talks on Tuesday with his Russian counterpart Sergey Lavrov and Russian Trade Minister and Deputy Prime Minister Denis Manturov in Moscow on Tuesday.

## BILATERAL TIES

Jaishankar also discussed the sharp growth in Indo-Russia bilateral trade this year and ways to sustain it while expressing concern over India's growing trade imbalance and stressing on the need to address it.

"We discussed the significant growth in bilateral trade this year and how to make it more sustainable. We are concerned by the trade imbalance and raised with the Russian side the need to address impediments that stand in the way of greater Indian exports," Jaishankar said at a press briefing after the first round of his bilateral talks on Tuesday.

India-Russia bilateral trade jumped more than four times in the April-September 2022 period to \$22.6 billion compared to \$5.7



**DEEPENING TIES.** Minister of External Affairs S Jaishankar and Russian Foreign Minister Sergey Lavrov, at a joint news conference in Moscow, on Tuesday AP

billion in the comparable period last year, according to figures released by the Commerce & Industry Ministry.

However, the rise is wholly because of 410 per cent rise in Russian exports to India to \$21.3 billion in the six-month period. This is attributable to India's increased purchase of crude and petroleum products from Russia worth \$15.5 billion during the period, making Moscow one of the top suppliers of energy to the country. India's exports of goods to Russia, on the other hand, declined 18 per cent to \$1.3 billion. "Notably, our energy and fertiliser cooperation has been strengthening and our achievements of the last few years have become a foundation to do more," Jaishankar said.

## PRESSURE FROM WEST

Answering a question on whether growing pressure from the West, which was intensifying its economic sanctions against Russia for its continued aggression in Ukraine, was affecting India-Rus-

sia relationship, the Indian Minister said that the big size of his delegation said it all.

As part of the India-Russia Inter-Governmental Commission on Trade, Economic, Scientific, Technological and Cultural Cooperation (IRIGC-TEC), Jaishankar and Manturov discussed a range of issues including trade and investments, energy, commodities, space and nuclear programs.

Jaishankar and Lavrov exchanged views on the international situation including the Ukraine conflict and the Indian Minister reiterated that the country strongly advocates a return to dialogue and diplomacy.

"We are clearly on the side of peace, respect for international law and support for the UN Charter. Insofar as specific initiatives pertaining to issues like food-grains and fertiliser shipments are concerned, or any other problem for that matter, India will be as helpful as we can be," the Minister said.

# US hopes India will take advantage of price cap on Russian oil

**Reuters**  
New Delhi

India stands to gain from a price cap on Russian oil and the US hopes that it will take advantage of it, US Treasury Secretary Janet Yellen said ahead of a visit to India this week, media reported on Tuesday.

The US and its allies in the Group of Seven rich nations aim to prevent Russia from profiting from



Janet Yellen, US Treasury Secretary

oil after its invasion of Ukraine on February 24, while ensuring that most of its oil continues to flow to

global markets. The G7 nations plan to cap prices of sea-borne oil shipments from December 5, with a second cap on oil products from February 5.

"If they want to use Western financial services like insurance, the price cap would apply to their purchases," Yellen was quoted as saying in a report published by the media.

"But even if they use other financial services, we believe the price

cap will give them leverage to negotiate good discounts from world markets. We would hope to see India benefiting from this programme."

Yellen will travel to India on Friday to participate in a meeting of the US-India Economic and Financial Partnership. She is due to hold talks with Finance Minister Nirmala Sitharaman on India's assumption of the G20 presidency, the US Treasury said.

| DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED   |  |                       |            |            |                         |            |         |
|--|--|-----------------------|------------|------------|-------------------------|------------|---------|
| Regd. Office : Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)                       |  |                       |            |            |                         |            |         |
| Phone : 011 23465100, Fax (011) 23313303   |  |                       |            |            |                         |            |         |
| Email : sec.corp@dalmiasugar.com . Website : www.dalmiasugar.com . CIN : L15100TN1951PLC000640 |  |                       |            |            |                         |            |         |
| Extract of unaudited Financial Results for the quarter and half year ended 30-09-2022          |  |                       |            |            |                         |            |         |
| (₹ in Cr.)   |  |                       |            |            |                         |            |         |
| S.No.  | Particulars  | For the quarter ended |            |            | For the half year ended |            |         |
|  |  | 30-09-2022            | 30-06-2022 | 30-09-2021 | 30-09-2022              | 30-09-2021 |         |
|  |  | Unaudited             | Unaudited  | Unaudited* | Unaudited               | Unaudited* |         |
|  |  |                       |            |            |                         | 31-03-2022 |         |
|  |  |                       |            |            |                         | Audited*   |         |
| 1  | Total Income from Operations   | 611.70                | 931.55     | 746.37     | 1543.25                 | 1569.76    | 3070.83 |
| 2  | Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary items.)  | 16.63                 | 69.85      | 79.00      | 86.49                   | 191.96     | 379.63  |
| 3  | Net Profit/ (Loss) for the period before Tax (After Exceptional and/or Extraordinary items.)   | 16.63                 | 69.85      | 79.00      | 86.49                   | 191.76     | 379.63  |
| 4  | Net Profit/ (Loss) for the period after Tax (After Exceptional and/or Extraordinary items.)  | 11.71                 | 49.27      | 59.23      | 61.00                   | 183.56     | 295.36  |
| 5  | Total Comprehensive Income for the period [comprising profit/(Loss) for the period (after tax) and other comprehensive income (after tax)] | 97.25                 | (14.24)    | 121.12     | 83.02                   | 330.59     | 264.59  |
| 6  | Equity Share Capital   | 16.19                 | 16.19      | 16.19      | 16.19                   | 16.19      | 16.19   |
| 7  | Earning per Share (of ₹ 2 each)  |                       |            |            |                         |            |         |
| a)   | Basic  | 1.45                  | 6.09       | 7.32       | 7.54                    | 22.68      | 36.49   |
| b)   | Diluted  | 1.45                  | 6.09       | 7.32       | 7.54                    | 22.68      | 36.49   |

\* Reinstated after merger of wholly owned subsidiary company as per the court order.

**Notes :-**

- The financial results are approved by the Board of Directors at their respective meeting held on Nov 08, 2022 are being reviewed and recommended by the audit committee.
- The above is the extract of the detailed format of quarterly/half yearly financial results filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company website www.dalmiasugar.com.

**For Dalmia Bharat Sugar and Industries Limited**

**Bharat Bhushan Mehta**  
Whole Time Director

Place: New Delhi  
Date: Nov 08, 2022

...continued from previous page.

## ASBA\* Simple, Safe, Smart way of Application!!!



**UPI-Now available in ASBA for UPI Bidders applying through Registered Brokers, DPs and RTAs.**

**Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021**

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below. **Mandatory in public issues. No cheque will be accepted.**

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion and (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 416 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and HDFC Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders, in consultation with the BRLMs, for reasons to be recorded in writing, may extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). This Offer is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion of the "QIB Portion" provided that our Company and the Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 416 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes notification dated February 13, 2020 and press release dated June 25, 2021.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 219 of the RHP and Clause III(A) of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 447 of the RHP.

**LIABILITY OF THE MEMBERS OF OUR COMPANY:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** As on the date of the RHP, the authorised share capital of our Company is ₹ 550,000,000 divided into 550,000,000 Equity Shares of face value of ₹ 1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 291,366,120 divided into 291,366,120 Equity Shares of face value ₹ 1 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 66 of the RHP.

**NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** The initial signatories to the Memorandum of Association of our Company are R. Varalakshmi, R. Baskaran, D.Meera, R. Suguna, M.K. Mohan, S.D.V Chandru, D.Khinakaran, C.Kalavathy and C.Suganthi who subscribed to 10 equity shares each, bearing face value of ₹ 100. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 66 of the RHP.

**LISTING:** The Equity Shares to be allotted through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters dated December 2, 2021 and December 3, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the RHP has been delivered and the Prospectus shall be delivered to the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 447 of the RHP.

**DISCLAIMER CLAUSE OF SEBI:** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 394-395 of the RHP for the full text of the disclaimer clause of SEBI.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 397 of the RHP for the full text of the disclaimer clause of the BSE Limited.

**DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 397 of the RHP for the full text of the disclaimer clause of NSE.

**DISCLAIMER CLAUSE OF RBI:** The Company is having a valid certificate of registration dated June 9, 2016 issued by the Reserve Bank of India under Section 45 IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinion expressed by the Company and for the repayment of deposits/discharge of liabilities by the Company.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 22 of the RHP.

## BOOK RUNNING LEAD MANAGERS

**ICICI Securities**  
ICICI Securities Limited  
ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India  
Tel: +91 22 6807 7100  
E-mail: five-star.ipo@icicisecurities.com  
Investor grievance e-mail: customerservice@icicisecurities.com  
Website: www.icicisecurities.com  
Contact person: Sumit Singh/ Rupesh Khant  
SEBI registration no.: INM000011179

**Edelweiss**  
Edelweiss Financial Services Limited  
6<sup>th</sup> Floor, Edelweiss House, Off CST Road, Kalina, Mumbai 400 098 Maharashtra, India  
Tel: +91 22 4009 4400  
E-mail: fivestar.ipo@edelweissfn.com  
Investor grievance e-mail: customerservice.m@edelweissfn.com  
Website: www.edelweissfn.com  
Contact person: Manish Tejwani  
SEBI Registration No.: INM000010650

**Kotak**  
Investment Banking  
Kotak Mahindra Capital Company Limited  
1<sup>st</sup> Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India  
Tel: +91 22 4336 0000  
E-mail: five-starbusinessfinance.ipo@kotak.com  
Investor grievance e-mail: kmcredres@kotak.com  
Website: https://investmentbank.kotak.com/  
Contact person: Ganesh Rane  
SEBI Registration No.: INM000008074

**NOMURA**  
Nomura Financial Advisory and Securities (India) Private Limited  
Ceejay House, Level 11 Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India  
Tel: +91 22 4037 4037  
E-mail: fivestar.ipo@nomura.com  
Investor grievance e-mail: investorgrivances-in@nomura.com  
Website: www.nomuraholdings.com/company/group/asia/india/index.html  
Contact person: Vishal Kanjani / Radhika Shah  
SEBI Registration No.: INM00011419

**KFINTECH**  
KFin Technologies Limited (formerly known as KFin Technologies Private Limited)  
Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddy 500 032 Telangana, India  
Tel: +91 40 6716 2222  
E-mail: tsfb.ipo@kfintech.com  
Website: www.kfintech.com  
Investor grievance e-mail: einward.ris@kfintech.com  
Contact person: M Murali Krishna  
SEBI Registration Number: INR000002221

**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
Shalini Baskaran  
FIVE-STAR BUSINESS FINANCE LIMITED  
New No. 27, Old No. 4, Taylor's Road, Kilpauk Chennai 600 010 Tamil Nadu, India  
Tel: +91 44 4610 6260  
E-mail: cs@fivestargroup.in  
Website: www.fvestargroup.in  
Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.

**AVAILABILITY OF RHP:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 22 of the RHP before applying in the Offer. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs, ICICI Securities Limited at www.icicisecurities.com, Edelweiss Financial Services Limited at www.edelweissfn.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/ and Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

**AVAILABILITY OF BID CUM APPLICATION FORM:** Bid cum Application Form can be obtained from the Registered Office of Company, FIVE-STAR BUSINESS FINANCE LIMITED: Tel: +91 44 4610 6260; BRLMs: ICICI Securities Limited, Tel: +91 22 6807 7100; Edelweiss Financial Services Limited, Tel: +91 22 4009 4400; Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000 and Nomura Financial Advisory and Securities (India) Private Limited, Tel: +91 22 4037 4037; Syndicate Members: Nuvara Wealth Management Limited (formerly known as Edelweiss Securities Limited), Tel: +91-22-40635569 and Kotak Securities Limited, Tel: +91 22 6218 5470 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

**SUB-SYNDICATE MEMBERS:** Almondz Global Securities Ltd.; Amrapal Capital & Finance Services Ltd.; Anand Rathi Share & Stock Brokers Ltd.; Axis Capital Limited; Centrum Broking Limited; Centrum Wealth Management Ltd.; Choice Equity Broking Private Limited; Dalal & Broacha Stock Broking Private Limited; DB(International) Stock Brokers Ltd.; Eureka Stock & Share Broking Services Ltd.; Finwizard Technology Pvt. Ltd.; HDFC Securities Limited; IDBI Capital Markets & Securities Limited; IFCI Financial Services Ltd.; IFL Financial Services Ltd.; JM Financial Services Limited; Jobanputra Fiscal Services Private Limited; KJM Capital Markets Services Limited; LKP Securities Limited; Inventura Growth & Securities Ltd.; Mottill Oswal Securities Limited; Nirmal Bang Securities Pvt. Ltd.; Prabhudas Lilladher Pvt.Ltd.; Pravin Ratilal Share & Stock Brokers Limited; Religare; RR Equity Brokers Private Limited; SBICap Securities Limited; Sharekhan Ltd.; SMC Global Securities Limited; Systematix Shares and Stocks (India) Limited; Trade Bulls Securities (P) Ltd.; Viren M Shah; Way2Wealth Brokers Private Limited and YES Securities (India) Limited.

**ESCROW COLLECTION BANK(S), REFUND BANK(S) AND PUBLIC OFFER BANK(S):** ICICI Bank Limited.

**SPONSOR BANKS:** ICICI Bank Limited and HDFC Bank Limited.

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Chennai  
Date: November 7, 2022

**FIVE-STAR BUSINESS FINANCE LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a draft red herring prospectus dated November 9, 2021 read along with the addendum dated June 8, 2022 (the "DRHP") and has filed the RHP with the RoC and thereafter with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs i.e., ICICI Securities Limited at www.icicisecurities.com, Edelweiss Financial Services Limited at www.edelweissfn.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/ and Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 22 of the RHP. Potential investors should not rely on the DRHP for any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) pursuant to Section 4(a) of the Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For FIVE-STAR BUSINESS FINANCE LIMITED  
On behalf of the Board of Directors  
S/-  
Company Secretary & Compliance Officer



