

March 22, 2024

To  
The General Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers Dalal Street  
Mumbai – 400001  
**BSE scrip code: 500097**

**Sub: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (“LODR Regulations”) in respect of the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited (“Demerged Company” or “DBSIL” or “Company”) and Dalmia Bharat Refractories Limited (“Resulting Company” or “DBRL”) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)**

**Ref: Application No. 195679**

**Complaint Report:**

**Date: March 22, 2024**

**Part A**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Number</b>
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	
3.	Total Number of complaints/comments received (1+2)	
4.	Number of complaints resolved	
5.	Number of complaints pending	

**Part B**

<b>Sr. No.</b>	<b>Name of complainant</b>	<b>Date of complaint</b>	<b>Status</b>
1.	NA	NA	NA

Yours faithfully,  
For **Dalmia Bharat Sugar and Industries Limited**

**(Aashhima V Khanna)**  
**Company Secretary**  
Membership No.: A34517