

June 05, 2024

To,
The General Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: DALMIASUG

Application no. 40216

Sub: Complaint Report with respect to the Application filed under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (“LODR Regulations”) in respect of the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited and Dalmia Bharat Refractories Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Dear Sir/Madam,

Pursuant to our application no. 40216 filed pursuant to Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (“LODR Regulations”) in respect of the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited and Dalmia Bharat Refractories Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, please find enclosed the Complaint report required to be filed as per the NSE checklist.

Also, please note, that since our scheme was uploaded on your website on May 8, 2024 and the complaint report is required to be filed after 21 days and within 7 days of the completion of 21 days, hence the same was uploaded on May 30, 2024.

Should you require any further information / clarification on the Scheme, we shall be glad to provide the same.

We would be obliged if you could grant your approval to the Scheme at your earliest convenience.

Thanking you,

Yours faithfully,

For Dalmia Bharat Sugar and Industries Limited

Aashhima V Khanna
Company Secretary
Membership No. A34517

Encl.: As above

Dalmia Bharat Sugar and Industries Limited
4th Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi – 110001, Delhi, India
T + 91 11 23465100 W www.dalmiasugar.com CIN: L15100TN1951PLC000640
Registered Office: Dalmiapuram, District Tiruchirapalli – 621651, Tamil Nadu, India
*A **Dalmia Bharat Group** company, www.dalmiabharat.com*

May 30, 2024

To
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block G
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Sub: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (“LODR Regulations”) in respect of the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited (“Demerged Company” or “DBSIL” or “Company”) and Dalmia Bharat Refractories Limited (“Resulting Company” or “DBRL”) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Ref: Application No. 40216

Complaint Report:

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	
3.	Total Number of complaints/comments received (1+2)	
4.	Number of complaints resolved	
5.	Number of complaints pending	

Part B

Sr. No.	Name of complainant	Date of complaint	Status
1.	NA	NA	NA

Yours faithfully,
For **Dalmia Bharat Sugar and Industries Limited**

(Aashhima V Khanna)
Company Secretary
Membership No.: A34517